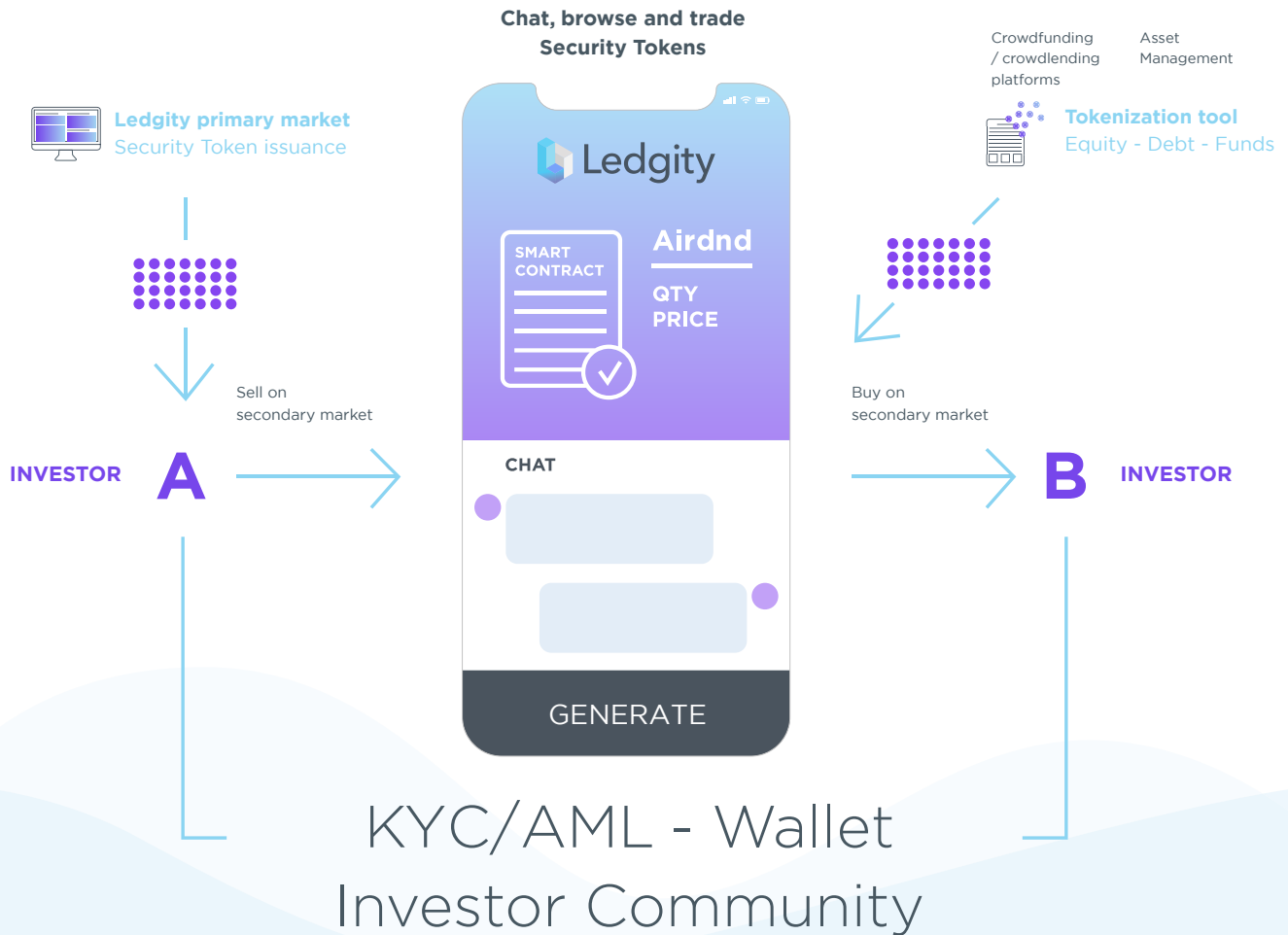


LIQUIDITY FOR SECURITIES POWERED BY BLOCKCHAIN TECHNOLOGY

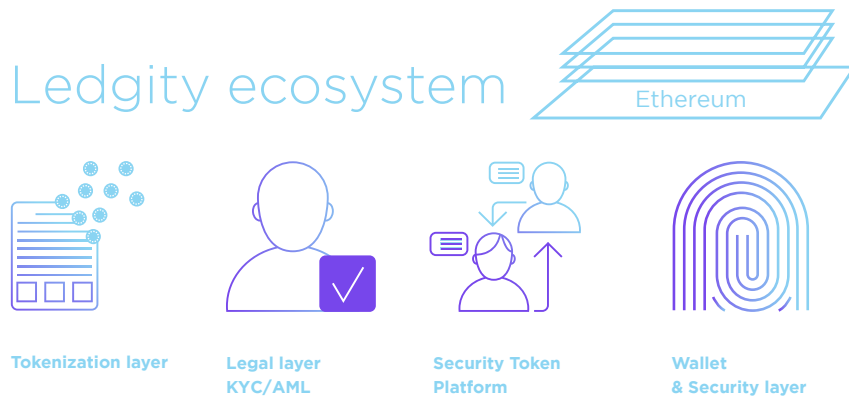
Bridging the gap between the on-chain and off-chain worlds.

Ledgity is a platform and mobile application fully dedicated to security tokens. Our platform is 100% compliant with applicable laws and regulations governing security tokenization. By using our app, businesses and individuals will be able to freely and smoothly transact, chat, and tokenize real world assets. On top of that, Ledgity will offer a target audience whereby future security token projects will be able to connect with crowds of interested investors. Several value-added services including, but not limited to, asset tokenization and project promotion will be available.

Imagine a world where exchanging assets and transferring value is as simple as sending a text message: **Imagine Ledgity.**



LIQUIDITY FOR SECURITIES POWERED BY BLOCKCHAIN TECHNOLOGY



01 - PROBLEM

The common fundamental weakness of crowdfunding and venture capital is the lack of liquidity. By nature, this excludes from the equation all investors that are reluctant or cannot afford to have their funds locked for several years. Coming up with solutions for improving liquidity is a big trend in 2018. The need for a secondary market is a crucial element in bringing new investors to young and innovative companies.

02 - SOLUTION

Blockchain technology can reshape the way investors own and trade ownership. We believe the market is mature enough to combine the power of blockchain technology with the best practices of venture capital, private equity, and crowdfunding in order to issue security tokens to trade on a secondary peer to peer exchange, using smart contracts, in a regulated framework.

03 - REGULATION

Transactions of securities are highly regulated. Ledgity's solution will help remove anonymity features that are typically associated with cryptocurrencies like Bitcoin so that security tokens can achieve mass adoption through compliant solutions that offer investor protection by authorities. "Know Your Customer" (KYC) and "Anti-Money Laundering" (AML) are critical for more transparency, regulation and growth. On our platform, KYC will be embedded to identify and verify all users and investors. Ledgity will bring the best practices in terms of KYC/AML requirements.

04 - TOKENS CHARACTERISTICS

LTY utility tokens are designed to be used in the Ledgity ecosystem at several levels. LTY tokens will be used for peer to peer security token trading and for access to features on the mobile platform and tokenization tools.

LTY is the internal Token of the Ledgity ecosystem



PRIMARY MARKET (TOKEN ISSUANCE)

Issuers use LTY to tokenize their assets



LTY IS THE TOKEN OF INTERNAL LEDGITY ECOSYSTEM

Investors trade Security Tokens and use LTY as gas for transactions